

BOUTIQUE SHOPPING IN MANCHESTER

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WELCOME TO THE ROYAL EXCHANGE MANCHESTER PREMIUM RETAIL IN THE HEART OF THE CITY

The Royal Exchange Manchester is a premium retail destination located in the heart of Manchester's retail core, offering a fabulous opportunity for best in class independents as well as luxury retailers to trade in a refurbished environment behind a striking listed façade.

Home to the much loved Royal Exchange Theatre, this historic landmark address combines heritage, culture and leisure with modern office space and boutique, street-level shopping situated in close proximity to Selfridges, Harvey Nichols, Zara and M&S.

Unit sizes provide the flexibility to accommodate a mix of specialist and quality retailers. The Royal Exchange Manchester is evolving to become an inspiring retail destination and offers retailers an exciting opportunity to join an expanding list of exclusive new brands including French Connection and Watches of Switzerland, in a unique retail setting.



MANCHESTER'S HISTORIC CITY CENTRE LANDMARK





CATCHMENT OF 6.7m RESIDENTS WITH £1.3bn MARKET POTENTIAL



MANCHESTER A WORLD CLASS CULTURAL CITY

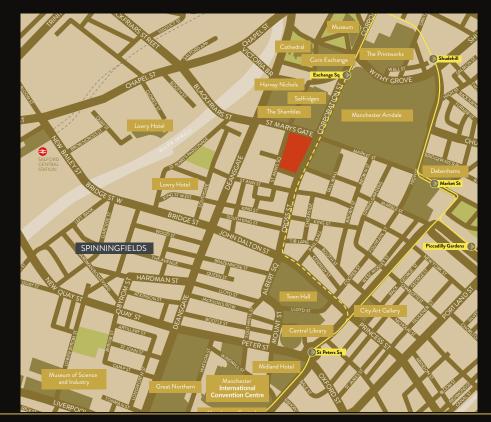
PROGRESSIVE, COSMOPOLITAN AND VIBRANT

Manchester captures 8.7% of the market across its Total Catchment, increasing to 22.8% within the Core Catchment. It is the dominant centre within its catchment and ranked No 3 in the UK.

CACI RANKS MANCHESTER IN THE TOP 1% OF THE UK'S RETAIL DESTINATIONS

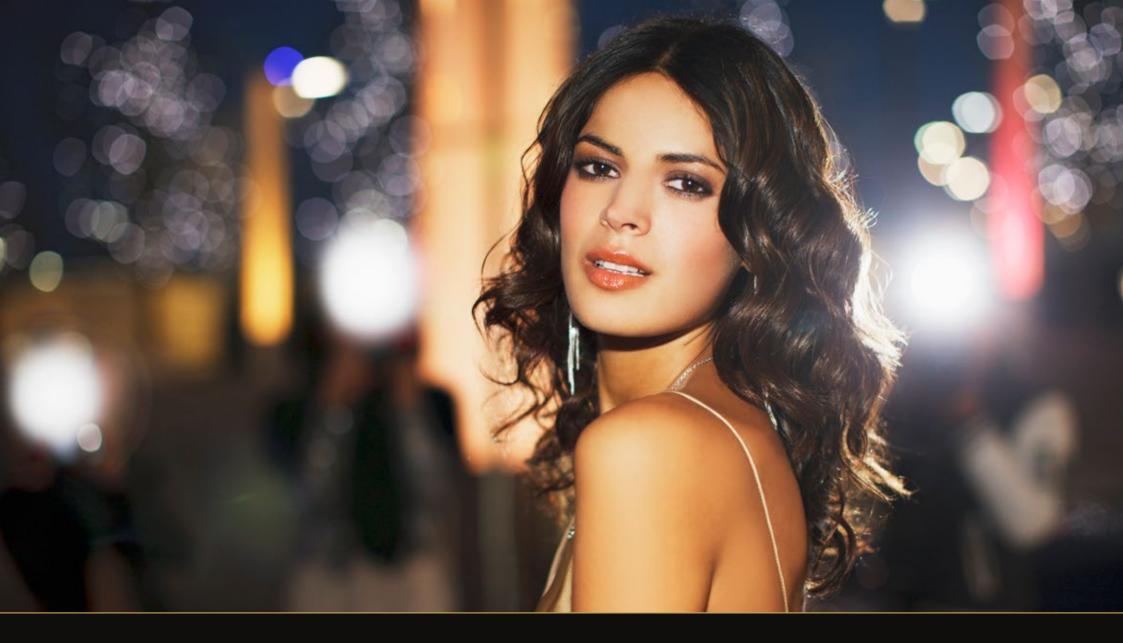
The Royal Exchange Manchester is located in the booming heart of the city. The range and quality of retail is an attractive proposition for consumers and retailers can capitalise on a comparison goods' market potential spend of £1.3bn from an extensive and affluent catchment.

EXCELLENT ROAD, RAIL AND AIR LINKS EXTEND THE CATCHMENT TO THE NORTH & SOUTH



MANCHESTER THE NORTHERN RETAIL POWERHOUSE





3.5m RESIDENTS IN TOP 5 ACORN AFFLUENCE GROUPS



MASSIVE CATCHMENT A CITY POPULATION OF 530,000

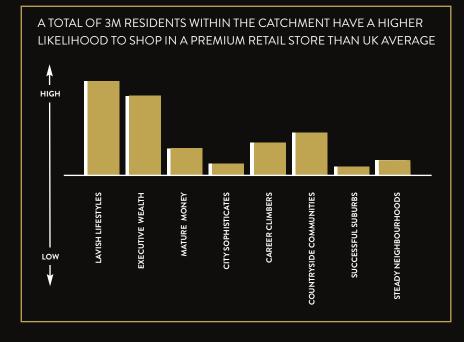
WITHIN AN URBAN AREA OF OVER 2.5 MILLION PEOPLE*

Key shopper groups of Affluent Achievers, Rising Prosperity and Comfortable Communities account for 3.5m people within the catchment, meaning that The Royal Exchange is well placed to attract affluent high spending shoppers. Manchester provides access to a catchment of over 6.7m residents with a market potential of almost £1.3bn - UK's third highest.



Manchester's catchment contains the largest volume of affluent population per premium retailer - compared to similar primary centres - indicating that the market for premium retail is unsaturated.

*Office for National Statistics, Crown copyright



MANCHESTER'S CATCHMENT -DIVERSE, AFFLUENT SUCCESSFUL





CORE CATCHMENT £3.4BN MARKET POTENTIAL PER ANNUM

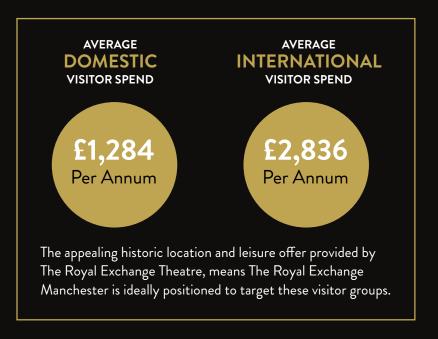


A THIRST FOR THE NEW, BACKED BY REAL SPENDING POWER TOTAL COMPARISON GOODS EXPENDITURE BY RESIDENTS IS £14.8bn

Manchester has strong market potential of £3.4bn expenditure per annum across total retail, tourist and worker spend, demonstrating that The Royal Exchange has access to a significant market. Manchester is the UK's second most visited city by domestic visitors and is the third most visited destination by international visitors. Manchester City Council is targeting a 25% increase in Day Visits by 2020.

INCREASED IN NUMBER OF DAY VISITS





THE BUYING POWER OF ENGLAND'S MOST VISITED CITY





WITHIN MANCHESTER'S BUSTLING RETAIL CORE



RETAIL OPPORTUNITIES AT THE ROYAL EXCHANGE MANCHESTER

ROYAL EXCHANGE ARCADE

- 1 Razor's Edge Hairdressing
- 3 Mays Jewellers
- 4 The Swiss Watch Shop
- 5 Diamond Heaven
- 6 City Specs
- 7 Unit 7 Cards
- 8 Under Offer
- 9 Lanigan & Hulme
- 10 Jenny Jones Jewellery
- 11-13 Amaranth
- 12 Astons of Manchester
- 14 Alterations Boutique
- 15-17 Designer Exchange
- 16 Wave Jewellery
- 19 The Remedy Kitchen
- 18-20 Michaels Coffee House

MARKET STREET

- 2 Molton Brown
- 4 Moda In Pelle
- 6 Whittard of Chelsea
- 8 L'Occitane
- 10 Lush
- 12 The Body Shop
- 14 Scribbler
- 16 Hotel Chocolat
- 18 Irregular Choice

CROSS STREET

- 2 Cross Street News
- 4 Under Offer
- 6 Under Offer
- 8-10 TGI Friday's
- 12-14 Sostrene Grene
- 16 London Camera Exchange
- 18 Vertigo

OLD BANK STREET

5 Annie's

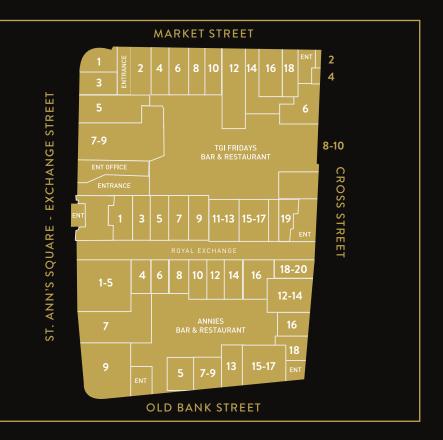
- 7-9 Nigel Rayment Clothing
- 13 Yards Store
- 15-17 Fjällräven

ST ANN'S SQUARE

- 1-5 Moss Menswear
- 7 Lululemon
- 9 Watches of Switzerland

EXCHANGE STREET

- Arthur Kay & Bro Jewellers
- 3 The Whisky Shop
- 5 Swarovski
- 7-9 French Connection





FIND YOUR NICHE IN THE ROYAL EXCHANGE MANCHESTER



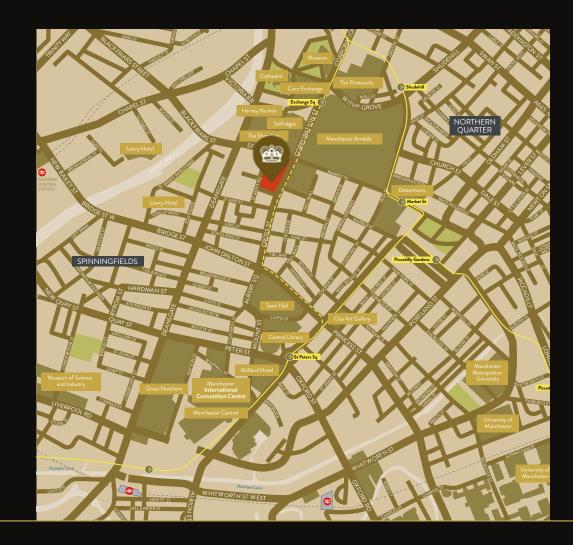
FIND A NEW HOME FOR YOUR BRAND

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EXCLUSIVE, BOUTIQUE-STYLE UNITS IN A UNIQUE, HISTORIC LANDMARK BUILDING AT THE CENTRE OF MANCHESTER'S BOOMING RETAIL HEART. AVAILABLE NOW

